

2026 Sponsor Program

With over 600 members, the FPA NCA inspires the financial planning community to come together to learn, grow, flourish, and contribute to society.

MEMBER STATS

76%

of our membership
hold CFP® certification

67%

of our membership
are affiliated with an RIA

31%

of our membership are affiliated
with a Broker Dealer

15%

of our membership
are allied professionals

10%

of our membership
are aspiring financial planners

Nearly 300 companies are represented.

2026 Event Calendar

CE & Networking Events

January 15 – Luncheon at Patsy's

February 13

THE SMARTER PLANNER SYMPOSIUM

Hyatt Tyson Corner

featuring Carl Richards and Michael Kitces

March 26 – CFP Ethics and Luncheon at Patsy's

April 16 – Happy Hour

May 14 – Happy Hour

June 18

HALF DAY SYMPOSIUM

w/ Happy Hour to follow

July 16 – Webinar

August 14 - NexGen Retreat

September 17

HALF DAY SYMPOSIUM

w/ Happy Hour to follow

October 15 – Webinar

November 12 – Financial Planning Trivia Night

December 9 – Luncheon Westwood Country Club

Specialized Events

April – Nats Game

May – Charity Golf Tournament

October – Career Day

*Location to be provided closer to event
unless otherwise noted*

Platinum: \$8,000

(Limited opportunities)

- Speaker at half-day event
- Premier exhibitor spot at symposium
- Featured luncheon sponsor
- 2 Tickets to Nats event
- Podcast episode
- Signage at golf event
- Partner short/ "Commercial" at an in-person events
- Webinars (2)
- Access to symposium add-ons
- Branded lunch table at symposium
- Pre/post event attendance list
- Website listing
- Attendance at all events
- Exhibitor at symposium



**FINANCIAL
PLANNING
ASSOCIATION**

NATIONAL
CAPITAL AREA

Kristin Beane
kristin@fpanca.org
(508) 320-1685

Your Partner in Planning™

Gold: \$5,000

- Partner short/ "Commercial" at an in-person events
- Webinars (2)
- Access to symposium add-ons
- Branded lunch table at symposium
- Pre/post event attendance list
- Speaking opportunity available for an additional fee
- Website listing
- Attendance at all events
- Exhibitor at symposium

Silver: \$3,500

- Website listing
- Attendance at all events
- Webinar
- Exhibitor at symposium

Additional Ala Carte Add-Ons

Available only to Platinum and Gold Sponsor Levels

Symposium Add-Ons

- Featured on symposium swag bag \$500
- Coffee station \$500
- Wifi (all day) \$500
- Pen/paper \$500
- Logo on Water bottle \$500

General Add-Ons

- Speaking slot at in-person event \$2,000
(Available for Gold Only)

Please contact us at **kristin@fpanca.org**
if you are interested in other opportunities
to partner with us on:

- Technology
- NexGen
- Career Day
- Practice Management